

Omnicity Corp. – www.omnicitycorp.com - provides wireless broadband internet access, including advanced services of voice, video and data, in un-served and underserved rural markets in Midwestern United States. Omnicity is planning to be the premier consolidator of rural market broadband providers nationwide. Omnicity's strategy is to provide a total broadband solution and be the leading rural wireless internet service provider (WISP) to residents, businesses, governments and schools in the United States.

Omnicity's value proposition is providing internet access to rural America nationwide at a significantly lower cost than wire or fiber optics. Today, providing high speed internet access in rural areas is a hot business and in the future Omnicity will provide numerous other value-added services for its customers including telecommunication (VOIP) and video on demand.

Since its inception in 2003, Omnicity has grown to be the largest rural WISP in the Midwest through acquisitions and organic growth. Management plans to accelerate its rapid growth through ongoing acquisitions of smaller regional WISPs and continued organic growth. Omnicity is operationally cash flow positive and, over the next five years, plans to reach 166,000 subscribers with \$47.8 million in EBITDA.

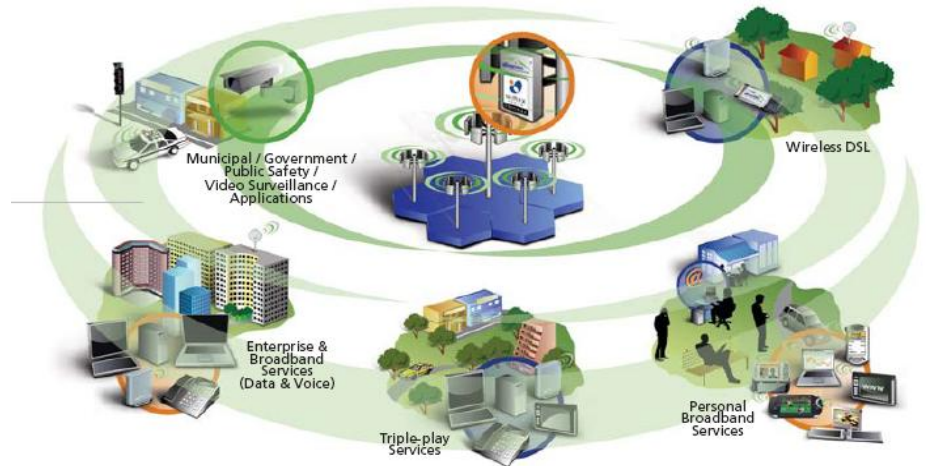


Figure 1: Typical Wireless Internet Service Provider (WISP) model

Omnicity has proven its business model to be highly successful on a regional basis and is planning to grow nationally by acquisitions and marketing through a strategic alliance with the nation-wide Rural Electric Membership Cooperatives (REMC's) and regional governments. In addition to extending its reach geographically, Omnicity plans to expand its offering to a 'bundled' total broadband solution. The combination of these two strategies provides an opportunity for increasing subscribers and increasing revenues per subscriber. Management estimates the market for rural and small market service to be at least 40 million homes, businesses, governments and schools.

Omnicity's business is highly scalable and uses low cost industry standard wireless equipment allowing for very efficient use of capital and low operating cost per subscriber. The use of a centralized billing and management system further improves the operating efficiencies of the consolidated businesses as they are acquired. Management has developed new markets with positive cash flow in as little as six months. Omnicity plans to expand into 100 additional rural markets over the next 18 months.

Omnicity has an experienced management team with extensive WISP, financial and public company expertise as well as the expertise to consolidate many WISPs through its roll-up strategy. As WISPs are consolidated into Omnicity, additional strategic human resources become available as well as increased cash flow from economies of scale.

Investment Highlights

- Operationally cash flow positive and growing with approximately 6,000 subscribers
- Market size of at least 40 million rural and small market homes, businesses, governments and schools
- 18 month strategy to expand into 100 additional small and rural markets
- Fast, scalable, low cost deployment using low cost industry standard wireless equipment
- Experienced WISP, financial and public company management team
- Low operating costs through centralized management, billing and customer service
- Migration to advanced wireless standards (WiMax)

Strategy

Omnicity's mission is to be the pre-eminent rural broadband bundled service provider in the United States through a consolidation strategy and organic growth of all acquired and consolidated WISPs. Omnicity's strategic plan includes:

- Partnering with REMCs and local governments for nationwide marketing
- Partnering with regional and national Telcos for the delivery of voice services
- Partnering with local governments to provide essential services (mobile internet for EMT, fire, and police) and new utility applications (automated meter reading)
- Negotiate satellite services resale agreements
- Expand service offering to include full broadband: Internet, VOIP, and video on demand.



Figure 2: 40 Million Target Homes, 830 REMC's

Summary

Omnicity plans to be the premier consolidator of rural market broadband internet service in the United States by delivering high speed internet access to rural subscribers more cost effectively than traditional cable or fiber optic models. Omnicity plans to develop a nationwide wireless network. Management has already begun growing through acquisitions confirming its acquisition model. By consolidating the industry through acquisitions and ongoing organic growth Omnicity expects to remain operationally cash flow positive with approximately \$5m in revenue projected including profitability towards the end of fiscal 2009 and remain profitable with increasing margins as it grows to over \$76m in revenues by the end of year 5 of its business plan.



Capitalization Summary

Shares Issued: 33 million
OTCBB Symbol: OMCY

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